# **Health and Wellbeing Board Competence Assessment Process**

#### Step 1: Identify competencies required of the board and it's individuals

An initial set of competencies has been developed based on the function of the Health and Wellbeing Board. These need to be agreed as a Board and amended or added to as necessary.

Step 2: Assess as a Board where you collectively feel you are at in relation to these competencies using the scoring approach

Step 3: Assess as an individual where you personally feel you are at in relation to these competencies using the scoring approach

Step 4: RAG status on the scoring - 0 or 1 = RED; 2 = AMBER; 3 = GREEN

Step 5: Identify which individuals have a score of 3 in certain areas as they could be able to cascade their knowledge to others

**Step 6: Identify which competencies need intervention to improve them either as a board or individually** It is suggested that competencies of 0 or 1 need to be addressed as a priority. Competencies of 2 would be desirable to be improved further but would be less urgent.

#### Step 7: Identify appropriate interventions to address gaps

- Is training needed and if so what courses are available?
- Is there a team or organisation that could come and talk about that area or provide information?
- Is there an opportunity to learn this from another health and wellbeing board?
- Is a member of the Board a specialist and could cascade their knowledge?

Function	Associated Competencies	Board skills / competencies?			Individual skills/ competencies?				
		Score 0 – 3 where: 0 – not got this currently 1 – some competence in this but definitely is 2 – reasonably competent in this but would 3 – very competent in this and confident co			would b	uld benefit from more input			
		0	1	2	3	0	1	2	3
Understanding of the structure, roles and	<ul> <li>Understanding of the role of the Board</li> </ul>		I	II	IIII		II	III	II
responsibilities of the Health and Wellbeing Board	<ul> <li>Understanding of the role of Champions</li> </ul>		I	III	III		I	IIIII	I
	- Understanding the chairing role		I	I	IIIII		I	II	IIII
Strategic influence over commissioning decisions	<ul> <li>Understanding of health context</li> </ul>			IIII	III		II	IIII	I
across health, public health and social care	- Understanding of public health context			IIII	III		I	IIII	II
	- Understanding of social care context			II	IIIII		II	II	III
	- Common and agreed understanding of what it means to operate at a strategic level		I	I	IIIII			III	IIII
	<ul> <li>Understanding of commissioning processes</li> </ul>			IIII	III		II	III	II

		Board skills/ Competencies?			Individual skills/ competencies?				
		0	1	2	3	0	1	2	3
Strengthen democratic legitimacy by involving	<ul> <li>Ability to challenge appropriately</li> </ul>		I	III	III		I	III	III
democratically elected representatives and patient representatives in	<ul> <li>Ability to involve key stakeholders</li> </ul>		II	IIII	I		II	III	I
commissioning decisions alongside commissioners across health and social care. The boards will also	<ul> <li>Understanding of appropriate involvement techniques</li> </ul>		I	III	II		II	III	I
provide a forum for challenge, discussion, and the involvement of local people.	<ul> <li>Knowledge of the local population and any potential barriers to engagement</li> </ul>		I	IIIII	I		I	IIII	II
	<ul> <li>Knowledge of existing local networks within the population and the Virtual Network</li> </ul>		I	IIII	II		I	IIIII	I
Bring together clinical commissioning groups and councils to develop a shared understanding of the health and wellbeing needs of the community. They will undertake the Joint	<ul> <li>understanding of what health and wellbeing means within the local context</li> </ul>			IIII	III		I	IIII	II
	<ul> <li>Understanding of the JSNA and the process by which it is developed</li> </ul>			HIII	II		I	III	III
Strategic Needs Assessment (JSNA) and develop a joint strategy for how these needs can be	<ul> <li>Understanding of how a joint strategy is developed and possible formats</li> </ul>			IIII	III			III	IIII

best addressed. This will include Recommendations for joint commissioning and integrating services across health and care		Board skills/ Competencies?			Individual skills/ competencies?				
		0	1	2	3	0	1	2	3
	<ul> <li>Understanding of partnership models and joint working arrangements possible between health and social care and the benefits of these and challenges to them</li> </ul>		I	II	IIII		II	II	III
Drive local commissioning of health care, social care and public health and create a more effective and	<ul> <li>understanding of education context</li> </ul>		I	IIII	II		II	II	III
responsive local health and care system. Other services that impact on health and wellbeing such as housing and education provision will also be addressed	<ul> <li>understanding of housing context</li> </ul>		I	IIIII	I		IIII	II	I
Involve local people in the preparation of Joint Strategic Needs Assessments and the development of joint health and wellbeing strategies	Ability to translate complex strategic information into language and formats which are accessible to the general population to contribute meaningfully to		I	IIII	II			IIIII	II

**Training Requirement** 

Function Requirement	Associated Competencies	Training need RAG	Training to meet this
Understanding of the structure, roles and responsibilities of the Health and	- Understanding of the role of the Board		-
Wellbeing Board	- Understanding of the role of Champions		-
	- Understanding the chairing role		-
Strategic influence over commissioning decisions across health, public health and social care	- Understanding of health context		<ul> <li>Informal briefing from other board member – PE / PJG</li> </ul>
	<ul> <li>Understanding of public health context</li> </ul>		<ul> <li>Informal briefing from other board member – PE / PJG</li> </ul>
	- Understanding of social care context		-
	Common and agreed understanding of what it means to operate at a strategic level		-
	- Understanding of commissioning processes		<ul> <li>Understanding the commissioning cycle and legal framework</li> <li>Presentation from commissioning and procurement</li> </ul>
Strengthen democratic legitimacy by involving democratically elected representatives and patient	- Ability to challenge appropriately		<ul> <li>Managing differences</li> <li>Understanding conflict for members</li> </ul>

representatives in commissioning decisions alongside commissioners across health and social care. The boards will also provide a forum for challenge, discussion, and the	- Ability to involve key stakeholders	<ul> <li>Understanding who the key stakeholders are</li> <li>Accessing local representative groups for their input</li> </ul>
involvement of local people.	<ul> <li>Understanding of appropriate involvement techniques</li> </ul>	-
	Knowledge of the local population and any potential barriers to engagement	<ul> <li>Access demographics of the local population</li> <li>Involving stakeholder to address barriers</li> </ul>
	<ul> <li>Knowledge of existing local networks within the population</li> </ul>	<ul> <li>Understanding links with the Virtual Network</li> </ul>
Bring together clinical commissioning groups and councils to develop a shared understanding of the health and wellbeing needs of the	<ul> <li>understanding of what health and wellbeing means within the local context</li> </ul>	<ul> <li>informal briefing from other board members - PJG / DB</li> </ul>
community. They will undertake the Joint Strategic Needs Assessment (JSNA) and develop a joint strategy for how these needs can be best	<ul> <li>Understanding of the JSNA and the process by which it is developed</li> </ul>	<ul> <li>informal briefing from</li> <li>other board members –</li> <li>PJG / MC / PE</li> </ul>
addressed. This will include recommendations for joint commissioning and integrating services across health and care	<ul> <li>Understanding of how a joint strategy is developed and possible formats</li> </ul>	-
	<ul> <li>Understanding of partnership models and joint working arrangements possible between health and social care and the benefits of these and challenges to them</li> </ul>	-

Drive local commissioning of health care, social care and public health and create a more effective and responsive local health and care	- understanding of education context	- Informal briefing from other board member – GA / PJG / MC
system. Other services that impact on health and wellbeing such as housing and education provision will also be addressed	<ul> <li>understanding of housing context</li> </ul>	- Informal briefing from other board member - GA
Involve local people in the preparation of Joint Strategic Needs Assessments and the development of joint health and wellbeing strategies	<ul> <li>Ability to translate complex strategic information into language and formats which are accessible to the general population to contribute meaningfully to</li> </ul>	- Use key stakeholder to try to involve young people in this